November 2026

Announced

~$324,000,000

SPAC M&A

SPAC IPO Underwriter

For more information please contact:

Investment Banking

Gaurav Verma
Co-Head of Investment Banking
Direct: +1 (929) 528-0912
gverma@dboralcapital.com

Equity Capital Markets

Philip Wiederlight
Chief Operating Officer
Direct: +1 (929) 625-1539
pwiederlight@dboralcapital.com

Mark Iorio
Head of Equity Capital Markets
Direct: +1 (929) 528-0913
miorio@dboralcapital.com

Globa Terra Acquisition Corporation (Nasdaq: GTER) Announces Definitive Business Combination Agreement with Nature's Ledger Inc.

Transaction Information

On November 9, 2026, Globa Terra has entered into a business combination agreement, dated as of November 8, 2026 (as it may be amended, supplemented or otherwise modified from time to time, the "Business Combination Agreement"), with Nature's Ledger Inc., a corporation existing under the Business Corporations Act (Alberta) (the "ABCA") (together with its successors, "Nature's Ledger"). Pursuant to the Business Combination Agreement, 1587815 B.C. Ltd., a company existing under the Business Corporations Act (British Columbia) (the "BCBCA") and an unlisted reporting issuer in the Provinces of British Columbia and Alberta ("BCCo" and, together with Nature's Ledger, the "Company Parties"), is expected to become a party to the Business Combination Agreement by entering into a joinder to the Business Combination Agreement. The terms described herein relating to BCCo will not apply to BCCo unless and until it executes the joinder. The Business Combination Agreement is effective and binding on Globa Terra and Nature's Ledger irrespective of whether BCCo executes a joinder. Capitalized terms used in this Current Report on Form 8-K but not otherwise defined herein have the meanings given to them in the Business Combination Agreement.

D. Boral Capital LLC served as underwriter for the SPAC IPO.

About Nature's Ledger Inc.

Nature's Ledger Inc. is a vertically integrated technology company building the infrastructure for the tokenization and on-chain trading of real-world assets. The company operates purpose-built blockchain rails and captive asset holdings across agriculture, forestry, real estate, water, and other natural resource sectors, enabling the issuance, trading, and financing of real-world assets.

About Globa Terra Acquisition Corporation (Nasdaq: GTER)

Globa Terra Acquisition Corporation is a publicly traded special purpose acquisition company formed to identify and complete a business combination with one or more businesses. Its securities trade on Nasdaq under the symbols GTER, GTERU, GTERW and GTERR.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately $35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.