November 2026

Announced

NorthStrive Acquisitions Corp I. | Nuclea Energy Inc.

$350,000,000

SPAC M&A

Financial and Capital Markets Advisor

D. BORAL CAPITAL

For more information please contact:

Investment Banking

Gaurav Verma
Co-Head of Investment Banking
Direct: +1 (929) 528-0912
gverma@dboralcapital.com

Bella Tarbet
Analyst
Direct: +1 (929) 528-0982
btarbet@dboralcapital.com

Equity Capital Markets

Philip Wiederlight
Chief Operating Officer
Direct: +1 (929) 625-1539
pwiederlight@dboralcapital.com

Mark Iorio
Head of Equity Capital Markets
Direct: +1 (929) 528-0913
miorio@dboralcapital.com

D. Boral Capital is Acting as Financial and Capital Markets Advisor to NorthStrive Acquisition Corp I (Nasdaq: NSAI) in Connection with its Announced Business Combination with Nuclea Energy

Transaction Information

On November 2, 2026, Nuclea Energy Inc. ("Nuclea"), a company developing advanced nuclear technologies, and NorthStrive Acquisition Corp I (Nasdaq: NSAI, NSAIU, NSAIW, NSAIR) ("NSAC I"), a special purpose acquisition company, announced that they entered into a definitive business combination agreement (the "Business Combination Agreement") pursuant to which, if the proposed transaction is consummated, Nuclea would become a publicly traded company. On closing of the proposed transaction (the "Proposed Transaction"), NSAC I is expected to be renamed Nuclea-X Inc. (the "Combined Company") and to list on The Nasdaq Stock Market LLC ("Nasdaq"). The Proposed Transaction implies an enterprise value for Nuclea of $350 million, subject to adjustments at closing.

D. Boral Capital LLC ("D. Boral") is acting as Financial and Capital Markets advisor to NorthStrive Acquisition Corp I.

About Nuclea Energy Inc.

Headquartered in Mississauga, Ontario, Nuclea Energy Inc. is an advanced nuclear technology company dedicated to delivering clean, reliable energy. The company's flagship innovation is the Morpheus Micro Modular Reactor (MMR), a transportable, factory-built, lead-cooled, graphite-moderated system scalable from 3.5 MWe to 50 MWe. Through its pending acquisition of Moltex, Nuclea aims to pioneer a closed nuclear fuel cycle business. By integrating the proprietary WATSS spent nuclear fuel recycling process with a diverse reactor portfolio including the Stable Salt Reactor-Wasteburner (SSR-W) Small Modular Reactor (SMR) and the Morpheus, Nuclea aims to commercialize sustainable waste recycling and next-generation zero-emission global power. For more information, visit www.nuclea.energy.

About NorthStrive Acquisition Corp I (Nasdaq: NSAI)

NorthStrive Acquisition Corp I is a blank check company incorporated as a Cayman Islands exempted company for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. NSAC I completed its initial public offering of $100 million on August 19, 2026, and is sponsored by NorthStrive Sponsor I LLC, a wholly owned subsidiary of PMGC Holdings Inc. (Nasdaq: ELAB).

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately $35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.