



D. BORAL
— CAPITAL —



August 2026

CORE 

~\$3,500,000

At-the-Market Offering

Sales Agent



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*For more information please
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D. Boral Capital Named as Sales Agent to Core AI Holdings, Inc. (NASDAQ:CHAI) in Connection with its At-The-Market (ATM) Equity Offering Program

Transaction Information

On August 11, 2026 - Core AI Holdings, Inc. (NASDAQ:CHAI) ("Core AI" or the "Company"), a global AI infrastructure and technology platform, entered into a Market Issuance Sales Agreement with D. Boral Capital LLC, to sell common shares, no par value, for an aggregate offering price of up to \$3,539,021 from time to time, through an "at the market offering" program under which D. Boral will act as a sales agent or principal.

D. Boral Capital LLC was named as Sales Agent in the filing.

About Core AI Holdings, Inc.

Core AI Holdings, Inc. (NASDAQ: CHAI) is a global AI technology and infrastructure company focused on identifying, developing, and scaling AI-driven businesses that leverage next-generation technologies to address large, high-growth market opportunities. Core AI's mission is to harness artificial intelligence to create transformative, scalable solutions across multiple verticals and drive long-term shareholder value. Through its subsidiary, Core Gaming, the Company operates an AI-driven mobile game development and publishing business.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

