



August 2026

NorthStrive Acquisition
Corp I.

\$100,000,000

Initial Public Offering

Sole Bookrunner



*For more information please
contact:*

Investment Banking

Gaurav Verma
Co-Head of Investment Banking
Direct: +1 (929) 528-0912
gverma@dboralcapital.com

Bella Tarbet
Analyst
Direct: +1 (929) 528-0982
btarbet@dboralcapital.com

Equity Capital Markets

Philip Wiederlight
Chief Operating Officer
Direct: +1 (929) 625-1539
pwiederlight@dboralcapital.com

Mark Iorio
Head of Equity Capital Markets
Direct: +1 (929) 528-0913
miorio@dboralcapital.com

D. Boral Capital Acted as Sole Bookrunner to NorthStrive Acquisition Corp I. (Nasdaq: NSAIU) in Connection with its \$100,000,000 Initial Public Offering

Transaction Information

On August 19, 2026, NorthStrive Acquisition Corp I. closed its initial public offering of 10,000,000 units at a price of \$10.00 per unit. The units are listed on The Nasdaq Stock Market LLC ("Nasdaq") and trade under the ticker symbol "NSAIU". Once the securities comprising the units begin separate trading, the Class A ordinary shares, warrants, and rights are expected to be traded on Nasdaq under the symbols "NSAI", "NSAIW", and "NSAIR" respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the offering.

NorthStrive Acquisition Corp I.

NorthStrive Acquisition Corp I. is a blank check company incorporated in the Cayman Islands as a Cayman Islands exempted company for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, recapitalization, reorganization or similar business combination with one or more businesses or entities. We have not selected any business combination target, although we intend to focus our search for a target business on companies engaged in the manufacturing sector serving high-growth demand markets, including, but not limited, aerospace and defense, industrial technology, and critical supply chains.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.