



June 2026

**Alpex Acquisition
Corporation**

\$115,000,000
Initial Public Offering

Sole Bookrunner



*For more information please
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**D. Boral Capital Acted as Sole Bookrunner to Alpex Acquisition Corporation
(NASDAQ: ALPXU) in Connection with its \$115,000,000
Initial Public Offering**

Transaction Information

On June 26, 2026, Alpex Acquisition Corporation (NASDAQ: ALPXU) (the “Company”), a Cayman Islands exempted company, announced the closing of its initial public offering of 11,500,000 units at \$10.00 per unit, which includes the full exercise of the underwriters’ option to purchase an additional 1,500,000 units to cover over-allotments. The gross proceeds from the offering were \$115,000,000 before deducting underwriting discounts and estimated offering expenses. The units are listed on the Nasdaq Global Market (“Nasdaq”) and began trading under the ticker symbol “ALPXU” on June 25, 2026. Each unit consists of one Class A ordinary share, one redeemable warrant, and one right to receive one-fourth of one Class A ordinary share upon consummation of an initial business combination. Each redeemable warrant entitles the holder thereof to purchase one Class A ordinary share at an exercise price of \$11.50 per share. Once the securities comprising the units begin separate trading, the Class A ordinary shares, warrants and rights are expected to be listed on Nasdaq under “ALPX,” “ALPXW,” and “ALPXR,” respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About Alpex Acquisition Corp.

Alpex Acquisition Corporation is a blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, recapitalization, reorganization or similar business combination with one or more businesses or entities. The Company’s efforts to identify a prospective target business will not be limited to a particular industry or geographic region.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

