



June 2026

JAB Acquisition Corp I

**\$172,500,000**

Initial Public Offering  
Sole-Bookrunner



For more information please  
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## **D. Boral Capital Acted as Sole-Bookrunner to JAB Acquisition Corp I (NASDAQ: JABRU) in Connection with its \$172,500,000 Initial Public Offering and Full Exercise of Underwriters' Over-Allotment Option**

### Transaction Information

On June 11, 2026, JAB Acquisition Corp I (the "Company") announced the closing of its initial public offering of 17,250,000 units at \$10.00 per unit, which includes the exercise in full by the underwriters of their option to purchase an additional 2,250,000 units, with each unit consisting of one Class A ordinary share, one redeemable warrant to purchase one Class A ordinary share at a price of \$11.50 per share subject to certain adjustments, and one right to receive one-fourth (1/4) of one Class A ordinary share upon consummation of the Company's initial business combination.

The units began to trade on the Nasdaq Global Market ("Nasdaq") under the ticker symbol "JABRU" on June 10, 2026. Once the securities comprising the units begin separate trading, the Class A ordinary shares, warrants and rights will be traded on Nasdaq under the symbols "JAB," "JABRW," and "JABRR," respectively.

D. Boral Capital LLC acted as sole book-running manager for the offering.

### About JAB Acquisition Corp I

JAB Acquisition Corp I is a blank check company incorporated and registered in the Cayman Islands as an exempted company with limited liability for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses.

### About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

