



June 2026

CORE

~\$5,400,000

Registered Direct Offering
Exclusive Placement Agent



D. Boral Capital Acted as Exclusive Placement Agent to Core AI Holdings, Inc. (NASDAQ: CHAI) in Connection with its ~\$5.4 Million Registered Direct Offering With a New Fundamental Institutional Investor

Transaction Information

On June 11, 2026 - Core AI Holdings, Inc. (NASDAQ:CHAI) ("Core AI" or the "Company"), a global AI infrastructure and technology platform, today announced that it has closed on an offering with a new fundamental institutional investor for the purchase and sale of the Company's 1,969,444 common shares and 3,975,000 pre-funded warrants for an aggregate price of approximately \$5.4 million before deducting commissions and expenses of the offering. The Company plans to use the proceeds from the offering for advancement of its AI technology and infrastructure initiatives, and general working capital purposes.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the Offering.

About Core AI Holdings, Inc.

Core AI Holdings, Inc. (NASDAQ: CHAI) is a global AI technology and infrastructure company focused on identifying, developing, and scaling AI-driven businesses that leverage next-generation technologies to address large, high-growth market opportunities. Core AI's mission is to harness artificial intelligence to create transformative, scalable solutions across multiple verticals and drive long-term shareholder value. Through its subsidiary, Core Gaming, the Company operates an AI-driven mobile game development and publishing business.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

For more information please contact:

Investment Banking

Stephen Wafalosky
Director
Direct: +1 (929) 586-1338
swafalosky@dboralcapital.com

Bella Tarbet
Analyst
Direct: +1 (929) 528-0982
btarbet@dboralcapital.com

Equity Capital Markets

Philip Wiederlight
Chief Operating Officer
Direct: +1 (929) 625-1539
pwiederlight@dboralcapital.com

Mark Iorio
Head of Equity Capital Markets
Direct: +1 (929) 528-0913
miorio@dboralcapital.com

