



June 2026

Aeon Acquisition I Corp.

\$143,750,000

Initial Public Offering
Co-Lead Underwriter



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D. Boral Capital Acted as Co-Lead Underwriter to Aeon Acquisition I Corp. (Nasdaq: AESPU) in Connection with its \$143,750,000 Initial Public Offering and Full Exercise of Underwriters' Option to Purchase Additional Units

Transaction Information

On June 4, 2026, Aeon Acquisition I Corp. (the "Company") announced the closing of its initial public offering of 12,500,000 units at an offering price of \$10.00 per unit. Each unit is comprised of one Class A ordinary share, one redeemable warrant to purchase one Class A ordinary share at a price of \$11.50 per share subject to certain adjustments, and one right to receive one-fourth (1/4) of one Class A ordinary share upon consummation of the Company's initial business combination.

The units began trading on the Nasdaq Global Market ("Nasdaq") under the ticker symbol "AESPU" on June 3, 2026. Once the securities comprising the units begin separate trading, the Class A ordinary shares, warrants and rights will be traded on Nasdaq under the symbols "AESP," "AESPW," and "AESPR," respectively.

On June 9, 2026, the Company announced that the underwriters of its initial public offering have fully exercised their over-allotment option. The additional 1,875,000 units were sold at \$10.00 per unit, bringing total units sold to 14,375,000 and aggregate gross proceeds to \$143,750,000. The over-allotment closing occurred on June 8, 2026.

D. Boral Capital LLC acted as co-lead underwriter for the transaction.

About Aeon Acquisition I Corp.

Aeon Acquisition I Corp. is a blank check company, also commonly referred to as a special purpose acquisition company, or SPAC, formed for the purpose of effecting a merger, share exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

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