



May 2026



**\$100,000,000**  
Initial Public Offering  
Sole Bookrunner



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## **D. Boral Capital Acted as Sole Bookrunner to Vernal Capital Acquisition Corp. (NYSE: VECAU) in Connection with its \$100,000,000 Initial Public Offering**

### **Transaction Information**

On May 7, 2026, Vernal Capital Acquisition Corp. (NYSE: VECAU), announced the closing of its Initial Public Offering of 10,000,000 units at \$10.00 per unit. The units are listed on the New York Stock Exchange and began trading under the ticker symbol “VECAU” on May 6, 2026. Each unit consists of one (1) ordinary share and one (1) right entitling its holder to receive one-fourth of one ordinary share upon consummation of an initial business combination. Once the securities comprising the units begin separate trading, the ordinary shares and rights are expected to be listed on the NYSE under the symbols “VECA” and “VECAR,” respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

### **About Vernal Capital Acquisition Corp.**

Vernal Capital Acquisition Corp. is a blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, recapitalization, reorganization or similar business combination with one or more businesses or entities. The Company’s efforts to identify a prospective target business will not be limited to a particular industry or geographic region.

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

