



May 2026

Shreya Acquisition Group

**\$110,000,000**

Initial Public Offering  
Sole Bookrunner



*For more information please contact:*

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**D. Boral Capital Acted as Sole Bookrunner to Shreya Acquisition Group  
(NYSE: SAGUU) in Connection with its \$110,000,000  
Initial Public Offering**

**Transaction Information**

On May 8, 2026, Shreya Acquisition Group (NYSE: SAGUU) closed its Initial Public Offering of 11,000,000 units, including 1,000,000 units pursuant to the partial exercise of the over-allotment option, at a price of \$10.00 per unit. The units began trading on the New York Stock Exchange under the ticker symbol "SAGUU" on May 7, 2026, each unit consisting of one Class A ordinary share, one redeemable warrant and one right to receive one-fourth (1/4th) of one Class A ordinary share upon the consummation of an initial business combination. Its Class A ordinary shares, units, warrants, and rights are listed on the NYSE under the symbols "SAGU", "SAGUU", "SAGUW" and "SAGUR," respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

**About Shreya Acquisition Group**

Shreya Acquisition Group is a blank check company incorporated in the Cayman Islands as a Cayman Islands exempted company for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, recapitalization, reorganization or similar business combination with one or more businesses or entities. The Company has not selected any business combination target but intends to search for a target business on companies engaged in the health and wellness, hospitality, media and entertainment, shipping infrastructure, and waterways tourism sectors.

**About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

