



May 2026

LanzaTech

\$20,000,000

Registered Direct Offering
Exclusive Placement Agent



D. Boral Capital Acted as Exclusive Placement Agent to LanzaTech Global, Inc. (Nasdaq: LNZA) in Connection with its \$20,000,000 Registered Direct Offering

Transaction Information

On May 18, 2026, LanzaTech Global, Inc. (Nasdaq: LNZA), closed its securities purchase agreement with certain institutional investors for the sale and purchase of 2,000,000 shares of the Company's common stock in a registered direct offering (the "Offering"), expected to result in gross proceeds of approximately \$20 million, before deducting placement agent fees and other offering expenses..

D. Boral Capital LLC acted as the Exclusive Placement Agent for the Offering.

For more information please contact:

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About LanzaTech

LanzaTech (NASDAQ: LNZA) is a leader in carbon management, using its proprietary gas-fermentation platform to transform waste carbon into valuable products. Through global partnerships, LanzaTech enables the production of feedstocks for high-value markets including SAF and chemicals. Headquartered in the U.S., the Company provides technology and commercial pathways that strengthen industrial resilience and unlock new economic value from carbon.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

