



**D. BORAL**  
— CAPITAL —



May 2026



~\$8,000,000

Registered Direct Offering

Exclusive Placement Agent



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## D. Boral Capital Acted as Exclusive Placement Agent to Global Mofy AI Limited (Nasdaq: GMM) in Connection with its ~\$8,000,000 Registered Direct Offering

### Transaction Information

On May 26, 2026, Global Mofy AI Limited (the “Company” or “Global Mofy”) (Nasdaq: GMM), a generative AI-driven technology solutions provider engaged in virtual content production and the development of 3D digital assets, announced the closing of its previously announced registered direct offering (the “Offering”) of (i) 8,247,420 Class A ordinary shares, par value US\$0.00003 each, of the Company (“Class A Ordinary Shares”), (ii) 8,247,420 Series A warrants to purchase up to 8,247,420 Class A Ordinary Shares (“Series A Warrants”), and (iii) 8,247,420 Series B warrants to purchase up to 8,247,420 Class A Ordinary Shares (“Series B Warrants,” together with the Series A Warrants, the “Warrants”), at an offering price of US\$0.97 per Class A Ordinary Share and accompanying Warrants. The gross proceeds to the Company from the Offering were approximately US\$8 million, before deducting placement agent fees and other offering expenses.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the Offering.

### About Global Mofy AI Limited

Global Mofy AI Limited (Nasdaq: GMM) is a generative AI-driven technology solutions provider engaged in virtual content production, and the development of digital assets for the digital content industry. Utilizing its proprietary “Mofy Lab” technology platform, which consists of interactive 3D and artificial intelligence (“AI”) technology, the Company creates high-definition virtual versions of a wide range of physical world objects in 3D ranging from characters, objects to scenes and more. The digital assets can be used in different applications, including movies, TV series, AR/VR, animation, advertising, gaming, and more. Global Mofy Metaverse is one of the leading digital asset banks in China, which consists of more than 150,000 high-precision 3D digital assets. For more information, please visit [www.globalmofy.ai](http://www.globalmofy.ai) or [ir.globalmofy.cn](mailto:ir.globalmofy.cn).

### About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

## D. Boral Capital

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