



May 2026

Burtech
Acquisition Corp II
\$80,000,000

Initial Public Offering
Sole Bookrunner



*For more information please
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D. Boral Capital Acted as Sole Bookrunner to Burtech Acquisition Corp II (Nasdaq: BRKHU) in Connection with its \$80,000,000 Initial Public Offering

Transaction Information

On May 26, 2026, Burtech Acquisition Corp II closed its initial public offering of 8,000,000 units at a price of \$10.00 per unit. The units began trading on the Nasdaq under the ticker symbol "BRKHU" on May 22, 2026, each unit consisting of one Class A ordinary share and one redeemable warrant. Its Class A ordinary shares, units, and warrants are listed on the Nasdaq under the symbols "BRKH", "BRKHU", and "BRKHW" respectively.

D. Boral Capital LLC acted as sole bookrunner for the offering.

About Burtech Acquisition Corp II

Burtech Acquisition Corp II is a newly incorporated blank check company incorporated for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses or entities.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

