

April 2026



~\$10,000,000

Registered Direct Offering

Exclusive Placement Agent



*For more information please
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D. Boral Capital Acted as Exclusive Placement Agent to Trio-Tech International (NYSE: TRT) in Connection with its ~\$10,000,000 Registered Direct Offering

Transaction Information

On April 27, 2026, Trio-Tech International (NYSE: TRT), a comprehensive provider of semiconductor back-end solutions and a global value-added supplier of electronic equipment, announced the closing of its previously announced Registered Direct Offering for the purchase and sale of 1,052,632 shares of its common stock. The Company received total gross proceeds of approximately \$10,000,000, before deducting commissions and offering expenses.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the Offering.

About Trio-Tech International

Trio-Tech International is a California-based company operating in the United States, Singapore, Malaysia, Thailand, and China. Founded in 1958, Trio-Tech is a leading provider of semiconductor testing services, manufacturing solutions, and value-added distribution services. The Company's diversified business segments include Semiconductor Back-End Solutions and Industrial Electronics.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.