



April 2026



\$8,000,000

Registered Direct Offering

Exclusive Placement Agent



**D. Boral Capital Acted as Exclusive Placement Agent to Genius Group Limited (NYSE: GNS) in Connection with its \$8,000,000 Registered Direct Offering**

**Transaction Information**

On April 16, 2026, Genius Group Limited (NYSE: GNS) (“Genius Group” or the “Company”) a leading AI-powered education group, announced the closing of its previously announced Registered Direct Offering for the purchase and sale of 21,621,621 ordinary shares (or pre-funded warrants in lieu thereof). The Company received total gross proceeds of \$8,000,000, before deducting commissions and offering expenses.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the Offering.

**About Genius Group Limited**

Genius Group Limited is an education group delivering AI-powered education and acceleration solutions for the future of work. Genius Group serves 6 million users in over 100 countries through its Genius School, Genius Academy, Genius Resorts, and Genius City models. It provides personalized, entrepreneurial AI pathways combining human talent with AI skills and AI solutions at the individual, enterprise, and government level. To learn more, please visit <https://www.geniusgroup.ai/>.

**About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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