



**D. BORAL**  
— CAPITAL —



February 2026



**\$8,300,000**

Follow-On Offering

Exclusive Placement Agent



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## **D. Boral Capital Acted as Exclusive Placement Agent to Megan Holdings Limited (Nasdaq: MGN) in Connection with its \$8,300,000 Follow-On Offering**

### **Transaction Information**

On February 27, 2026, Megan Holdings Limited (Nasdaq: MGN) announced the closing of its Follow-On Offering of 20,750,000 Class A ordinary shares, par value \$0.0001 per share, at a public offering price of \$0.40 per share. Gross proceeds to the Company, before deducting placement agent fees and other expenses, were \$8,300,000.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the Offering.

### **About Megan Holdings Limited**

Megan Holdings Limited is a Malaysia-based company principally engaged in the development, construction, and maintenance of aquaculture farms and related works. Since its inception in 2020, the Company has strived to establish itself as a trusted and experienced provider of shrimp farm related maintenance services in Malaysia. Complementary to its upgrading and maintenance services, the Company also assists customers with the design and development of new farms, including the development and construction of a shrimp hatchery center in Semporna, Sabah, and the development of a 111-acre shrimp farm in Tawau, Sabah, Malaysia. Megan Holdings Limited also assists customers in sourcing building materials and machineries available for rental for use on their farms, positioning itself as a one-stop center for aquaculture and agriculture needs. For more information, please visit the Company's website: [www.meganmezanin.com](http://www.meganmezanin.com).

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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