



February 2026



~\$125,000,000
Initial Public Offering



*For more information please
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D. Boral Capital Acted as Sole Bookrunner to ClearThink 1 Acquisition Corp. (Nasdaq: CTAUU) in Connection with its ~\$125,000,000 Initial Public Offering

Transaction Information

On February 25, 2026, ClearThink 1 Acquisition Corp. (NASDAQ: CTAUU) announced the closing of its Initial Public Offering of 12,500,000 units at \$10.00 per unit, with each unit consisting of one Class A ordinary share and one right to receive one-fifth (1/5) of one Class A ordinary share at the closing of the Company's initial business combination. The units began to trade on the Nasdaq Global Market under the ticker symbol "CTAAU" on February 24, 2026. Once the securities constituting the units begin separate trading, the Class A ordinary shares and share rights are expected to be listed on Nasdaq under the symbols "CTAA" and "CTAAR," respectively. On February 27, 2026, ClearThink 1 Acquisition Corp. closed on its partial exercise of the over-allotment of 15,000 units at a price of \$10.00 per unit. This resulted in gross proceeds for the Offering of approximately \$125,000,000.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About ClearThink 1 Acquisition Corp.

ClearThink 1 Acquisition Corp. is a blank check company formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. Although the Company is not limited to a particular industry or geographic region for purposes of consummating an initial business combination, it intends to focus on the financial services sector in the United States and other developed countries.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

