



D. BORAL
— CAPITAL —



January 2026

Xsolla SPAC 1



~\$204,000,000

Initial Public Offering

Sole Bookrunner



*For more information please
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D. Boral Capital Acted as Sole Bookrunner to Xsolla SPAC 1 (Nasdaq: XSLL) in Connection with its ~\$204,000,000 Initial Public Offering

Transaction Information

On January 30, 2026, Xsolla SPAC 1 closed its Initial Public Offering of 20,000,000 units at a price of \$10.00 per unit. The units began trading on the Nasdaq Global Market under the ticker symbol “XSLLU” on January 29, 2026. Each unit consist of one Class A ordinary share and one-half of one redeemable warrant to purchase one Class A ordinary share. Its Class A ordinary shares, units and warrants are listed on the Nasdaq Global Market under the symbols “XSLL”, “XSLLU” and “XSLW,” respectively. On February 2, 2026, Xsolla SPAC 1 closed on its partial exercise of the over-allotment of 419,385 units at a price of \$10.00 per unit. This resulted in gross proceeds for the Offering of ~\$204,000,000.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About Xsolla SPAC 1

Xsolla SPAC 1 is a newly incorporated blank check company incorporated as a Cayman Islands exempted company and formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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