



February 2026

White Pearl Acquisition Corp.

\$115,000,000

Initial Public Offering



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D. Boral Capital Acted as Sole Bookrunner to White Pearl Acquisition Corp. (NYSE: WPACU) in Connection with its \$115,000,000 Initial Public Offering

Transaction Information

On February 3, 2026, White Pearl Acquisition Corp. (“White Pearl” or the “Company”) closed its Initial Public Offering of 11,500,000 units at a price of \$10.00 per unit. This includes 1,500,000 units issued pursuant to the exercise of the underwriters’ over-allotment option in full, which also closed, on February 3, 2026. The units began trading on the New York Stock Exchange (“NYSE”) under the ticker symbol “WPACU” on February 2, 2026, each unit consisting of one Class A ordinary share and one right to receive one-fifth (1/5) of one Class A ordinary share upon the consummation of the initial business combination. Its Class A ordinary shares, units and rights are listed on the NYSE under the symbols “WPAC”, “WPACU” and “WPACR,” respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About White Pearl Acquisition Corp.

White Pearl Acquisition Corp. is a blank check company incorporated as a BVI business company for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. Although there is no restriction or limitation on what industry or geographic region a target operates in, it is the Company’s intention to pursue prospective targets that are in the financial technology (FinTech), information technology (InfoTech) and business services sectors, which they believe have an optimistic growth trajectory for the coming years.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

