



February 2026

SPACSphere Acquisition Corp.

\$172,500,000

Initial Public Offering

Sole Bookrunner



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D. Boral Capital Acted as Sole Bookrunner to SPACSphere Acquisition Corp. (Nasdaq: SSACU) in Connection with its \$172,500,000 Initial Public Offering

Transaction Information

On February 9, 2026, SPACSphere Acquisition Corp. (Nasdaq: SSACU) announced the closing of its Initial Public Offering of 17,250,000 units at a price of \$10.00 per unit, including 2,250,000 units sold pursuant to the full exercise of the underwriter's over-allotment option. The Offering resulted in gross proceeds of \$172,500,000. The units began trading on the Nasdaq Global Market on February 6, 2026, under the ticker symbol "SSACU." Each unit consists of one Class A ordinary share, one-half of one redeemable warrant, and one right (the "Share Right") to receive one-fifth (1/5) of one Class A ordinary share upon the consummation of an initial business combination. Its Class A ordinary shares, warrants, and Share Rights are listed on Nasdaq under the symbols "SSAC", "SSACW", and "SSACR", respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About SPACSphere Acquisition Corp.

SPACSphere Acquisition Corp. is a blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses or entities. The Company may pursue an acquisition opportunity in any business or industry or at any stage of its corporate evolution but will focus on industries where the Company has core competencies and experiences, such as digital assets, technology, and healthcare industries.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

