



D. BORAL
C A P I T A L



February 2026

D. BORAL
ACQUISITION I

\$287,500,000

Initial Public Offering

Sole Bookrunner

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D. Boral Capital Acted as Sole Bookrunner to D. Boral Acquisition I Corp. (Nasdaq: DBCAU) in Connection with its \$287,500,000 Initial Public Offering

Transaction Information

On February 12, 2026, D. Boral Acquisition I Corp. (or the “Company”) closed its Initial Public Offering of 28,750,000 units at a price of \$10.00 per unit. This includes 3,750,000 units issued pursuant to the exercise of the underwriters’ over-allotment option in full, which also closed on February 12, 2026. The units began trading on the Nasdaq Global Market under the ticker symbol “DBCAU” on February 11, 2026, each unit consisting of one Class A ordinary share and one-half of one redeemable warrant. Once the securities comprising the units begin separate trading, its Class A ordinary shares and warrants are expected to be traded on the Nasdaq Global Market under the symbols “DBCA” and “DBCAW,” respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About D. Boral Acquisition I Corp.

D. Boral Acquisition I Corp. is a blank check company incorporated as a BVI business company and formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. While the Company may pursue an acquisition opportunity in any business, industry, sector or geographical location, the Company intends to identify and acquire a business where the Company’s management team and affiliates expertise will provide the Company with a competitive advantage, including technology, healthcare and logistics industries.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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