



December 2025

GLOBALTECH

~\$11,000,000

Merger & Acquisition



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D. Boral Capital Acted as Financial Advisor to GlobalTech Corporation (OTCID: GTLK) in Connection with its ~\$11,000,000 Acquisition of Controlling Stake in Moda In Pelle

Transaction Information

On December 18, 2025, GlobalTech Corporation (OTCID: GTLK) announced the closing of the previously announced definitive purchase agreement to acquire a fifty one percent controlling interest in 123 Investments Limited d/b/a Moda in Pelle (MIP). The acquisition is intended to provide GlobalTech with an additional revenue stream and intended to significantly enhance its direct-to-consumer and e-commerce capabilities through the activation of its Thrivo AI platform within the MIP ecosystem, and to strengthen its operational footprint in the United Kingdom (UK) market.

D. Boral Capital acted as Financial Advisor for the Offering.

About Moda In Pelle

123 Investments d/b/a Moda in Pelle (MIP) is a British footwear brand established in 1975. MIP has a strong presence in the UK market, offering high quality footwear and accessories through more than 40 retail stores and concessions, with a strong online presence and independent stockists. For 50 years, MIP has been synonymous with elegance, blending British sophistication with Italian craftsmanship. Founded in Leeds by Stephen Buck, MIP's journey began with a single store on Leed's Bond Street. Today it remains rooted in Yorkshire, crafting stunning shoes, boots, bags, and accessories from the finest leathers.

About GlobalTech Corporation

GlobalTech Corporation is a U.S.-based technology holding company committed to enabling growth in the fields of AI, big data, and frontier technologies. Through strategic partnerships and capital investment, GlobalTech seeks to empower visionary companies and innovation-led enterprises to drive transformation across global markets.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

