



January 2026



\$253,000,000

Initial Public Offering



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D. Boral Capital Acted as Sole Bookrunner to GigCapital9 Corp. (Nasdaq: GIX) in Connection with its \$253,000,000 Initial Public Offering

Transaction Information

On January 28, 2026, GigCapital9 Corp. closed its Initial Public Offering of 25,300,000 units at a price of \$10.00 per unit. This includes 3,300,000 units issued pursuant to the exercise of the underwriters' over-allotment option in full, which also closed, on January 28, 2026. The units began trading on the Nasdaq Global Market under the ticker symbol "GIX" on January 27, 2026. Each unit consist of one Class A ordinary share and one right to receive one-fifth of one Class A ordinary share upon the consummation of an initial business combination. Its Class A ordinary shares, units and rights are listed on the Nasdaq Global Market under the symbols "GIX", "GIXXU" and "GIXXR," respectively.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About GigCapital9 Corp.

GigCapital9 Corp., a Cayman Islands exempted company (the "Company"), is a newly organized Private-to-Public Equity (PPE) company, also known as a blank check company or special purpose acquisition company ("SPAC"), formed by an affiliate of the serial SPAC issuer GigCapital Global, for the purpose of entering into a merger, share exchange, asset acquisition, stock purchase, recapitalization, reorganization or similar business combination with one or more businesses. Avi Katz is the Chief Executive Officer of the Company.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~400 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.