



D. BORAL
C A P I T A L

January 2026

Mobix Labs

\$6,000,000

Follow-On Offering

Exclusive Placement Agent

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D. Boral Capital Acted as Exclusive Placement Agent to Mobix Labs, Inc. (Nasdaq: MOBX) in Connection with its \$6,000,000 Follow-On Offering

Transaction Information

On January 6, 2026, Mobix Labs, Inc. (the "Company" or "Mobix Labs"), a leading provider of advanced connectivity solutions, announced the pricing of its follow-on offering of 30,000,000 shares of its common stock for aggregate gross proceeds of approximately \$6,000,000, prior to deducting the placement agent's fees and other offering expenses. The offering closed on January 7, 2026.

D. Boral Capital LLC acted as Exclusive Placement Agent for the Offering.

About Mobix Labs, Inc.

Mobix Labs designs, develops and sells components and systems for advanced wireless and wired connectivity, radio frequency ("RF"), switching and electromagnetic interference ("EMI") filtering technologies. The Company's solutions are used in the defense, aerospace, commercial, industrial, and other markets. To enhance their product portfolio, the Company also intends to pursue acquisitions of companies with existing revenue which can be scaled, and which possess technologies that accelerate the speed, accessibility, and efficiency of disruptive or more efficient communications solutions, and which will allow expansion into strategically aligned industries.

Mobix Labs' wireless systems solutions include products for advanced RF and millimeter wave ("mmWave") communications, mmWave imaging, software defined radio and custom RF integrated circuits ("ICs"). The Company's interconnect products, including EMI filter inserts and filtered and non-filtered connectors, are designed for and are currently used in aerospace, military, defense and medical applications. These innovative technologies are designed for large and rapidly growing markets where there is increasing demand for higher performance communication and filtering systems which utilize an expanding mix of both wireless and connectivity technologies.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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