



D. BORAL
— CAPITAL —



November 2025

SC II Acquisition Corp.

~\$173,000,000

Initial Public Offering

Sole Bookrunner



*For more information please
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D. Boral Capital Acted as Sole Bookrunner to SC II Acquisition Corp. (Nasdaq: SCIIU) in Connection with its ~\$173,000,000 Initial Public Offering

Transaction Information

On, November 28, 2025, SC II Acquisition Corp. (NASDAQ: SCIIU) (the “Company”) announced the closing of its Initial Public Offering of 17,250,000 units, at a price of \$10.00 per unit, which includes 2,250,000 units issued pursuant to the exercise by the underwriters of their over-allotment option in full, resulting in gross proceeds of ~\$173,000,000. The Company’s units are listed on the Nasdaq Global Market (“Nasdaq”) under the symbol “SCIIU” and began trading on November 26, 2025. Each unit issued in the offering consists of one Class A ordinary share of the Company and one right to receive one fifth (1/5) of a Class A ordinary share upon the consummation of the Company’s initial business combination. Once the securities comprising the units begin separate trading, the Class A ordinary shares and rights are expected to be listed on Nasdaq under the symbols “SCII” and “SCIIIR,” respectively.

Concurrently with the closing of the Initial Public Offering, the Company closed on a private placement of 255,000 units at a price of \$10.00 per unit, resulting in gross proceeds of \$2,550,000. The private placement units are identical to the units sold in the Initial Public Offering, subject to certain limited exceptions as described in the final prospectus.

D. Boral Capital acted as the Sole Bookrunner for the Offering.

About SC II Acquisition Corporation

The Company is a blank check company formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. The Company may pursue an initial business combination target in any industry or geographical location. The Company’s sponsor is managed by Nukkleus Defense Technologies, Inc., a Nevada corporation, which is a wholly-owned subsidiary of Nukkleus Inc (Nasdaq: NUKK) and its management team is led by Menny Shalom, its Chief Executive Officer and a director. Seth Farbman, Rachel Vidal Regev, and Yariv Cohen are independent directors.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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