



D. BORAL
— CAPITAL —



December 2025

— NEW —
AMERICA
ACQUISITION I

\$345,000,000

Initial Public Offering

Co-Lead Bookrunner



*For more information please
contact:*

Investment Banking

Gaurav Verma
Co-Head of Investment Banking
Direct: +1 (929) 528-0912
gverma@dboralcapital.com

John Park
Vice President
Direct: +1 (929) 528-0864
jpark@dboralcapital.com

Bella Tarbet
Analyst
Direct: +1 (929) 528-0982
btarbet@dboralcapital.com

Equity Capital Markets

Philip Wiederlight
Chief Operating Officer
Direct: +1 (929) 625-1539
pwiederlight@dboralcapital.com

Mark Iorio
Director
Direct: +1 (929) 528-0913
miorio@dboralcapital.com

D. Boral Capital Acted as Co-Lead Bookrunner to New America Acquisition I Corp. (NYSE: NWAXU) in Connection with its \$345,000,000 Initial Public Offering

Transaction Information

On December 5, 2025, New America Acquisition I Corp. (NYSE: NWAXU) (the “Company”) announced the closing of its Initial Public Offering of 34,500,000 units, at a price of \$10.00 per unit, which includes 4,500,000 units issued pursuant to the exercise by the underwriters of their over-allotment option in full, resulting in gross proceeds of \$345,000,000. The Company’s units are listed on the New York Stock Exchange (“NYSE”) under the symbol “NWAXU” and began trading on December 4, 2025. Each unit issued in the Offering consists of one share of Class A common stock and one-half of one redeemable warrant. Once the securities comprising the units begin separate trading, the Class A common stock and warrants are expected to be listed on NYSE under the symbols “NWAX” and “NWAXW,” respectively.

D. Boral Capital acted as Co-Lead Bookrunner for the Offering.

About New America Acquisition I Corporation

New America Acquisition I Corp. is a blank check company incorporated in the State of Florida and formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. The Company plans to target businesses that are not only well-positioned for long-term, sustainable growth, but also deeply aligned with the advancement of U.S. industrial capacity, technological leadership and innovation, and economic resilience. The core focus will be on companies headquartered or primarily operating in the United States that play a meaningful role in revitalizing domestic manufacturing, expanding innovation ecosystems, and strengthening critical supply chains. Through this strategy, the Company aims to generate long-term value while reinforcing America's economic foundation and global competitiveness.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

D. Boral Capital

590 Madison Avenue, New York, NY 10022

info@dboralcapital.com +1 (212) 970-5150



D. BORAL
— CAPITAL —