



D. BORAL
— CAPITAL —



October 2025

Miluna Acquisition Corp

\$69,000,000

Initial Public Offering

Joint Bookrunner



*For more information please
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D. Boral Capital Acted as Joint Bookrunner to Miluna Acquisition Corp (Nasdaq: MMTXU) in Connection with its \$69,000,000 Initial Public Offering

Transaction Information

On Oct. 24, 2025, Miluna Acquisition Corp (Nasdaq: MMTXU) (the “Company”), a Cayman Islands exempted company, announced the closing of its Initial Public Offering of 6,000,000 units at \$10.00 per unit. The units are listed on the Nasdaq Global Market (“Nasdaq”) and began trading under the ticker symbol “MMTXU” on October 23, 2025. Each unit consists of one (1) ordinary share and one (1) redeemable warrant. Once the securities comprising the units begin separate trading, the ordinary shares and warrants are expected to be listed on Nasdaq under the symbols “MMTX” and “MMTXW”, respectively.

D. Boral Capital LLC acted as Joint Bookrunner in the Offering.

On October 28th, 2025, the Company announced that D. Boral Capital LLC has fully exercised the over-allotment option to purchase an additional 900,000 units at the public offering price of \$10.00 per unit, resulting in additional gross proceeds of \$9,000,000. After giving effect to this full exercise of the over-allotment option, the total number of units sold in the public offering increased to 6,900,000, resulting in an aggregate gross proceeds of \$69,000,000 for the Company’s Initial Public Offering.

About Miluna Acquisition Corporation

Miluna Acquisition Corp is a blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, recapitalization, reorganization or similar business combination with one or more businesses or entities. The Company may pursue a business combination with a target in any industry or geographic region that it believes can benefit from the expertise and capabilities of its management team, except that the Company will not pursue a prospective target company based in or having the majority of its operations in the People’s Republic of China.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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