



D. BORAL
— CAPITAL —

October 2025

**Harvard Ave Acquisition
Corp.**

\$145,000,000

Initial Public Offering

Sole Bookrunner



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*For more information please
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**D. Boral Capital Acted as Sole Bookrunner to Harvard Ave Acquisition
Corp. (Nasdaq: HAVAU) in Connection with its \$145,000,000 Initial
Public Offering**

Transaction Information

On October 24, 2025, Harvard Ave Acquisition Corporation (Nasdaq: HAVAU) (the “Company”) announced the closing of its Initial Public Offering of 14,500,000 units at \$10.00 per unit. The gross proceeds from the Offering were \$145,000,000 before deducting underwriting discounts and estimated offering expenses. The units were listed on the Nasdaq Global Market (“Nasdaq”) and began trading under the ticker symbol “HAVAU” on October 23, 2025. Each unit consists of one Class A ordinary share and one right to receive one-tenth of one Class A ordinary share. Once the securities comprising the units begin separate trading, the Class A ordinary shares and rights are expected to be listed on Nasdaq under the symbols “HAVA” and “HAVAR”, respectively.

D. Boral Capital LLC acted as the Sole Bookrunner for the Offering.

About Harvard Ave Acquisition Corporation

Harvard Ave Acquisition Corporation is a blank check company incorporated as an exempted company under the laws of the Cayman Islands, which will seek to effect a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses or entities. While it may pursue an acquisition opportunity in any business, industry, sector or geographical location, it intends to focus on industries or sectors that complement the management team’s background.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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