



D. BORAL
— CAPITAL —



October 2025

GigCapital8 Corp.

GigCapital⁸

\$253,000,000

Initial Public Offering
Sole Bookrunner



*For more information please
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D. Boral Capital Acted as Sole Bookrunner to GigCapital8 Corp. (Nasdaq: GIW) in Connection with its \$253,000,000 Million SPAC Initial Public Offering

Transaction Information

On October 7, 2025, GigCapital8 Corp. (the “Company”) closed its Initial Public Offering (the “Offering”) of 25,300,000 units at a price of \$10.00 per unit. This includes 3,300,000 units issued pursuant to the exercise of the underwriters’ over-allotment option in full, which also closed on October 7, 2025. The units began trading on the Global Market tier of The Nasdaq Stock Market LLC (“Nasdaq”) under the ticker symbol “GIWWU” on October 6, 2025. Each unit consists of one Class A ordinary share and one right to receive one-fifth of one Class A ordinary share upon the consummation of an initial business combination. The Company’s Class A ordinary shares, units and rights are listed on Nasdaq under the symbols “GIW”, “GIWWU” and “GIWWR,” respectively. GigCapital8 Corp. is the 8th Private-to-Public Equity (PPE)[™] issuance from the GigCapital Global franchise since 2017.

D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About GigCapital8 Corp.

GigCapital8 Corp., a Cayman Islands exempted company (the “Company”), is a newly organized Private-to-Public Equity (PPE) company, also known as a blank check company or special purpose acquisition company (“SPAC”), formed by an affiliate of the serial SPAC issuer GigCapital Global, for the purpose of entering into a merger, share exchange, asset acquisition, stock purchase, recapitalization, reorganization or similar business combination with one or more businesses. GigCapital8 Corp. is a Private-to-Public Equity (PPE) company, also known as special purpose acquisition company (SPAC) with a Mentor-Investor[™] methodology and a mission to partner with a high technology differentiating company to forge a successful path to the public markets through a business combination. GigCapital8 Corp. aims to partner with an innovative company with exceptional leaders in order to create an industry-leading partnership that will be successful for years to come. Private-to-Public Equity (PPE)[™] and “Mentor-Investor[™]” are trademarks of GigManagement, LLC, a member entity of GigCapital Global and affiliate of GigCapital8 Corp., used pursuant to agreement.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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