



D. BORAL
— CAPITAL —



October 2025



\$30,000,000

Initial Public Offering

Sole Bookrunner



*For more information please
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D. Boral Capital Acted as Sole Bookrunner to BGIN BLOCKCHAIN LIMITED (Nasdaq: BGIN) in Connection with its \$30,000,000 Initial Public Offering

Transaction Information

On October 22, 2025, BGIN BLOCKCHAIN LIMITED (“BGIN” or “the Company”) (Nasdaq: BGIN), a digital asset technology company with proprietary cryptocurrency-mining technologies, announced the closing of its initial public offering (the “Offering”) of 5,000,000 Class A ordinary shares, at an initial public offering price of US\$6.00 per share. BGIN’s Class A ordinary shares began trading on the Nasdaq Global Market on October 21, 2025, under the ticker symbol “BGIN.”

The Offering was conducted on a firm commitment basis. D. Boral Capital LLC acted as Sole Bookrunner for the Offering.

About BGIN BLOCKCHAIN LIMITED

BGIN BLOCKCHAIN LIMITED is a digital asset technology company with proprietary cryptocurrency-mining technologies and a historical focus on altcoins. The Company leverages its experience in designing ASIC chips and mining machines to penetrate new leading cryptocurrency opportunities and executes a long-term strategic focus on self-mining. BGIN’s mission is to make crypto mining accessible to all by developing innovative products tailored to various market needs, from beginners to large-scale industrial miners. BGIN designs and manufactures mining machines under its ICERIVER brand, providing customers with operational flexibility through advanced mining infrastructure and hosting services.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$35 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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