



D. BORAL
— CAPITAL —



August 2025

WEBUY

\$3,000,000

Follow-on Offering

Exclusive Placement Agent



For more information please
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**D. Boral Capital Acted as Exclusive Placement Agent to WEBUY
GLOBAL LTD. (Nasdaq: WBUY) in Connection with its
\$3,000,000 Follow-on Offering**

Transaction Information

On August 1, 2025, WEBUY GLOBAL LTD. (Nasdaq: WBUY) (“Webuy” or the “Company”), a technology-driven company transforming community e-commerce and travel across Southeast Asia, closed its offering of 721,918 Class A ordinary shares and pre-funded warrants to purchase up to 100,000 Class A ordinary shares to certain institutional investors. The gross proceeds to the Company, before deducting placement agent fees and other offering expenses, were approximately \$3,000,000.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the Offering.

About WEBUY GLOBAL LTD.

WEBUY GLOBAL LTD. is a technology-driven company transforming community e-commerce and travel across Southeast Asia. The Company enhances its group-buy model with predictive AI, personalized recommendations, and community-led engagement, while its travel vertical delivers curated itineraries and real-time support through its proprietary AI Travel Consultant. Webuy is committed to delivering high-quality, affordable products and travel services that improve the lives of millions across the region. For more information, visit <https://www.webuy.global/>.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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