



**D. BORAL**  
— CAPITAL —

July 2025



**\$15,000,000**

Initial Public Offering  
Sole Bookrunner



*For more information please  
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## **D. Boral Capital Acted as Sole Bookrunner to Mega Fortune Company Limited (Nasdaq: MGRT) in Connection with its \$15,000,000 Initial Public Offering**

### **Transaction Information**

On July 17, 2025, Mega Fortune Company Limited (“MGRT” or the “Company”), an Internet of Things (“IoT”) solution provider in Hong Kong, announced the closing of its initial public offering (the “Offering”) of 3,750,000 ordinary shares at a price of \$4.00 per share. The ordinary shares began trading on the Nasdaq Capital Market on July 16, 2025, under the ticker symbol “MGRT.” The Company has granted the underwriter a 45-day option to purchase up to an additional 562,500 ordinary shares at the public offering price, less the underwriting discounts. The aggregate gross proceeds from the Offering were \$15,000,000, before deducting underwriting discounts and other related expenses.

D. Boral Capital LLC acted as sole bookrunner for the Offering.

### **About Mega Fortune Company Limited**

Mega Fortune Company Limited (the “Company”) is an Internet of Things (“IoT”) solution provider in Hong Kong. Through its operating subsidiary QBS System Limited (“QBS System”), the Company has specialized in delivering comprehensive IoT solutions and services across various industries. QBS System’s business service portfolio includes the provision of IoT Integration Solution Services, IoT Maintenance and Support services, Business Process Outsourcing (“BPO”) services, and trading sales. Through its IoT platform, tools and services, QBS system helps enterprises through their digital transformation, launch IoT initiatives, upscale an existing IoT application or integrate any IoT solution with a legacy system to help them become more innovative, effective and productive. The Company’s vision is to become the preferred choice for IoT solutions for enterprises and projects in the Asia-Pacific region.

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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