



**D. BORAL**  
— CAPITAL —

July 2025



**\$15,000,000**

Initial Public Offering  
Lead Bookrunner



*For more information please  
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## **D. Boral Capital Acted as Lead Bookrunner to Robot Consulting Co., Ltd. (Nasdaq: LAWR) in Connection with its \$15,000,000 Initial Public Offering**

### **Transaction Information**

Robot Consulting Co., Ltd. (Nasdaq: LAWR) (the “Company” or “Robot Consulting”), a Japanese platform service provider focusing on human resource solutions with an intention to expand into legal technology and the metaverse, announced the closing of its initial public offering (the “Offering”) of 3,750,000 American Depositary Shares (“ADSs”) at a public offering price of US\$4 per ADS. Each ADS represents one ordinary share of the Company. The ADSs began trading on the Nasdaq Capital Market on July 17, 2025, under the ticker symbol “LAWR.”

The Company received aggregate gross proceeds of \$15,000,000 from the Offering, before deducting underwriting discounts and other related expenses. In addition, the Company has granted the underwriters a 45-day option to purchase up to an additional 562,500 ADSs at the public offering price, less underwriting discounts.

The Offering was conducted on a firm commitment basis. D. Boral Capital LLC acted as the representative of the underwriters, with Craft Capital Management LLC acting as the co-underwriter (collectively, the “Underwriters”) for the Offering.

### **About Robot Consulting Co., Ltd.**

Robot Consulting Co., Ltd. is a Japanese platform service provider focusing on human resource solutions with an intention to expand into legal technology and the metaverse. The Company’s major product, “Labor Robot,” is a cloud-based human resource management system that helps users track employee attendance, manage sales orders, and journalize accounting items. Robot Consulting also assists users with grant and subsidy applications and provides consulting and support services for digital transformation to small and medium-sized businesses. Robot Consulting also aims to create more software and services related to digital transformation, legal technology, and the metaverse. The Company is currently developing “Robot Lawyer,” which will enable users to pose metaverse-related legal questions on certain metaverse platforms through Robot Lawyer’s AI-powered chat interface, search legal precedents through an AI-driven search engine, and access lawyer matching services for further legal consultation.

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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