



D. BORAL
— CAPITAL —



July 2025

Vendome Acquisition
Corp I

\$200,000,000

Initial Public Offering
Sole Bookrunner



*For more information please
contact :*

Investment Banking

Gaurav Verma
Co-Head of Investment Banking
Direct: +1 (929) 528-0912
gverma@dboralcapital.com

John Park
Vice President
Direct: +1 (929) 528-0864
jpark@dboralcapital.com

Nolan Munafo
Associate
Direct: +1 (929) 528-0905
nmunafo@dboralcapital.com

Patrick Lin
Analyst
Direct: +1 (929) 615-2558
plin@dboralcapital.com

Equity Capital Markets

Philip Wiederlight
Chief Operating Officer
Direct: +1 (929) 625-1539
pwiederlight@dboralcapital.com

Mark Iorio
Director, Equity Capital Markets
Direct: +1 (929) 528-0913
miorio@dboralcapital.com

D. Boral Capital acted as Sole Bookrunner to Vendome Acquisition Corporation I (Nasdaq: VNMEU) in connection with its \$200 Million Initial Public Offering

Transaction Information

On July 1, 2025, Vendome Acquisition Corporation I (the "Company") announced the pricing of its initial public offering of 20,000,000 units at a price of \$10.00 per unit, for total gross proceeds of \$200 million. The units began trading on The Nasdaq Global Market under the ticker symbol "VNMEU" on July 2, 2025. Each unit consists of one of the Company's Class A ordinary shares and one-half of one redeemable public warrant. Each whole warrant entitles the holder thereof to purchase one Class A ordinary share at a price of \$11.50 per share. No fractional warrants will be issued upon separation of the units and only whole warrants will trade. Class A ordinary shares and warrants are listed on The Nasdaq Global Market under the symbols "VNME" and "VNMEW," respectively. The offering closed on July 3, 2025.

D. Boral Capital LLC acted as sole bookrunner for the offering.

About Vendome Acquisition Corporation I

Vendome Acquisition Corporation I (Nasdaq: VNMEU) was formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. While the Company may pursue an initial business combination target in any industry, sector or geographic region, the Company intends to focus its search on target business in the consumer sector operating in North America, Southeast Asia, and Europe.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

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590 Madison Avenue, New York, NY 10022
info@dboralcapital.com +1 (212) 970-5150



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