



D. BORAL
— CAPITAL —

July 2025

Globa Terra Acquisition
Corporation

\$175,000,000

Initial Public Offering
Sole Bookrunner



*For more information please
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D. Boral Capital Acted as Sole Bookrunner to Globa Terra Acquisition Corporation (Nasdaq: GTERU) in Connection with its \$175,000,000 Initial Public Offering

Transaction Information

On July 10, 2025, Globa Terra Acquisition Corporation (the “Company”) announced the closing of its initial public offering of 17,499,550 units at a price of \$10.00 per unit. This includes 2,282,550 units issued pursuant to the exercise of the underwriters’ over-allotment option in full, which also closed, on July 10, 2025. The units began trading on the Nasdaq Global Market under the ticker symbol “GTERU” on July 9, 2025. Each unit consists of one of the Company’s Class A ordinary shares, three-fourths of one redeemable warrant and one right to receive one-tenth (1/10) of one Class A ordinary share upon the consummation of an initial business combination. Each whole warrant entitles the holder thereof to purchase one Class A ordinary share at a price of \$11.50 per share. Its Class A ordinary shares, warrants and rights are listed on the Nasdaq Global Market under the symbols “GTER”, “GTERW” and “GTERR,” respectively.

D. Boral Capital LLC acted as sole bookrunner for the offering.

About Globa Terra Acquisition Corporation

Globa Terra Acquisition Corporation (Nasdaq: GTERU) was formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. While the Company may pursue an initial business combination target in any industry, sector or geographic region, the Company intends to focus its search on target businesses within the agribusiness and water sectors, primarily in food-tech, ag-tech, bio-tech, controlled environment agriculture and open field crops in the case of agribusiness, and in water utility, water treatment, pipelines, desalination and other water solutions within the water sectors.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30,000,000,000 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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