



D. BORAL
— CAPITAL —

May 2025

Wintergreen Acquisition Corp.

\$55,950,000

SPAC Initial Public Offering

Sole Bookrunner



*For more information please
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D. Boral Capital acted as Sole Bookrunner to Wintergreen Acquisition Corp. (NASDAQ: WTGUU) in connection with its \$56.0 Million Initial Public Offering

Transaction Information

May 30, 2025 – Wintergreen Acquisition Corp. (NASDAQ: WTGUU) (“Wintergreen” or the “Company”) today announced the closing of its initial public offering of 5,595,000 units. This includes 595,000 units issued pursuant to the underwriter’s partial exercise of its over-allotment option, which also closed today, May 30, 2025. The offering was priced at \$10.00 per unit, resulting in gross proceeds of \$55,950,000. Wintergreen’s units are listed on the Nasdaq Capital Market (“NASDAQ”) and began trading under the ticker symbol “WTGUU” on May 29, 2025. Each unit consists of one ordinary share, par value \$0.0001 per share, and one right entitling the holder thereof to receive one-eighth (1/8) of one ordinary share upon consummation of an initial business combination. Once the securities comprising the units begin separate trading, the ordinary shares and rights are expected to be listed on NASDAQ under the symbols “WTG” and “WTGUR,” respectively.

D. Boral Capital LLC acted as the sole bookrunner for the offering.

About Wintergreen Acquisition Corp.

Wintergreen Acquisition Corp. is a newly incorporated blank check company incorporated as a Cayman Islands exempted company (company number 409590) for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses or entities. Its search for a target business will focus on companies with operations or prospective operations in the Asia Pacific region, including the Greater China region, that have advanced and highly differentiated solutions.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

