



June 2025



\$4,850,000

Private Placement Placement Agent



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D. Boral Capital acted as Placement Agent in connection with a \$4,850,000 Private Placement of SpaceX Series Interests

Transaction Information

New York, NY - June 10, 2025 - D. Boral Capital LLC successfully completed a \$4,850,000 Private Placement of SpaceX Series Interests. The offering consists of interests in its private fund that invests in securities of Space Exploration Technologies Corp. (or one or more of its affiliates).

D. Boral Capital LLC acted as Placement Agent for the offering.

About SpaceX

Space Exploration Technologies Corp. (SpaceX) is a pioneering American aerospace and space transportation company revolutionizing access to space for governments, industry, and individuals. SpaceX designs, manufactures, and launches advanced rockets and spacecraft, including the Falcon 9, Falcon Heavy, and the fully reusable Starship system. With a mission to make life multiplanetary, SpaceX continues to redefine what's possible through groundbreaking innovation, reusable launch technologies, and large-scale satellite deployment via Starlink. As a global leader in space exploration and commercial spaceflight, SpaceX is setting a new benchmark for performance, sustainability, and ambition in the aerospace industry.

For more information, please visit www.spacex.com

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing \sim 350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

