



**D. BORAL**  
— CAPITAL —

June 2025



**\$1,400,000**

Registered Direct  
Exclusive Placement Agent



*For more information please  
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## **D. Boral Capital acted as Exclusive Placement Agent to Brera Holdings PLC (Nasdaq: BREa) in connection with its \$1.4 Million Registered Direct Offering**

### **Transaction Information**

On June 17, 2025, Brera Holdings PLC (Nasdaq: BREa), a public limited company incorporated in the Republic of Ireland (the "Company"), and certain individual investors (the "Purchasers") entered into a subscription agreement (the "Subscription Agreement"), pursuant to which the Company agreed to sell to such Purchasers an aggregate of 2,074,074 Class B Ordinary Shares, \$0.005 nominal value per share (the "Class B Ordinary Shares"), in a registered direct offering, for aggregate gross proceeds of \$1,399,999.95 (the "Financing"). The Company intends to use the net proceeds from the Financing for working capital and general corporate purposes.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the offering.

### **About Brera Holdings PLC**

Brera Holdings PLC (Nasdaq: BREa) is focused on Multi Club Ownership ("MCO") and expanding its global portfolio of men's football and women's volleyball sports clubs with increased opportunities to earn tournament prizes, gain sponsorships, obtain transfer fees and provide other professional football and sports related consulting services.

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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