



D. BORAL
— CAPITAL —



February 2025

Quetta Acquisition Corporation

~\$300,000,000

Announced Business Combination
SPAC IPO Sole Underwriter



For more information please
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D. Boral Capital Acted as the Sole Underwriter on the IPO of Quetta Acquisition Corporation (Nasdaq: QETA) which Recently Announced a Merger with KM QUAD

Transaction Information

On February 14, 2025, KM QUAD, a Cayman Islands company ("KM QUAD" or the "Company"), the parent company of Jiujiang Lida Technology Co., Ltd., a film product design and manufacturer in China (the "Lida Technology"), announced today that it has entered into an Agreement and Plan of Merger (the "Merger Agreement") for a business combination with Quetta Acquisition Corporation (Nasdaq: QETA, QETAR, QETAU), a special purpose acquisition company incorporated in Delaware ("Quetta").

About KM QUAD

KM QUAD's operating subsidiary, Jiujiang Lida Technology Co. Ltd. ("Lida Technology," also known as "QUAD") was founded in 2016 in China, and over the years, QUAD has become one of the largest designers and manufacturers of film products applied in the automobile, construction, furniture, and battery industry nationwide. QUAD has over 100 intellectual property rights in China and 40 employees that are dedicated to research and development exclusively, and an established vast distribution network throughout China, covering over 200 cities in China.

About Quetta Acquisition Corporation

Quetta Acquisition Corporation is a blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization, or similar business combination with one or more businesses.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated over \$25 billion in capital since its inception in 2020, executing approximately 350 transactions across a broad range of investment banking products.

D. Boral Capital LLC is a member of FINRA and SIPC.



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