



**D. BORAL**  
— CAPITAL —

May 2025



**Up to \$20,000,000**

Private Placement  
Exclusive Placement Agent



*For more information please  
contact :*

#### **Investment Banking**

Gaurav Verma  
Co-Head of Investment Banking  
Direct: +1 (929) 528-0912  
gverma@dboralcapital.com

John Park  
VP, Investment Banking  
Direct: +1 (929) 528-0864  
jpark@dboralcapital.com

Nolan Munafo  
Associate, Investment Banking  
Direct: +1 (929) 528-0905  
nmunafo@dboralcapital.com

#### **Equity Capital Markets**

Philip Wiederlight  
Chief Operating Officer  
Direct: +1 (929) 625-1539  
pwiederlight@dboralcapital.com

Mark Iorio  
Director, Equity Capital Markets  
Direct: +1 (929) 528-0913  
miorio@dboralcapital.com

## **D. Boral Capital is Acting as Exclusive Placement Agent to Nature's Miracle Holding Inc. (OTCQB: NMHI) in connection with its Private Placement for up to \$20 Million**

### **Transaction Information**

On May 7, 2025, Nature's Miracle Holding Inc. (OTCQB: NMHI) ("Nature's Miracle" or the "Company"), a growing agriculture technology company providing products and services to growers in the Controlled Environment Agriculture ("CEA") industry in the U.S., announced that the Company has entered into an equity purchase financing agreement (the "Financing") with GHS Investments LLC ("GHS" or "Investor"). The Company can require that the Investor invest up to Twenty Million Dollars (\$20,000,000) to purchase the Company's shares of common stock, \$0.0001 par value per share ("Common Stock") over the course of twenty-four (24) months immediately following the effective date of the registration statement to be filed with the Securities and Exchange Commission ("SEC") in connection with the Financing, subject to the terms and conditions specified in the agreement. The Company issued 1,503,759 shares of Common Stock to the Investor in consideration for the Financing. In addition, the Investor made a \$250,000 investment in the Company's Series A shares of preferred stock (the "Series A Shares"), which shares are convertible into shares of Common Stock at a conversion price of \$0.112 per share. The Company will be filing a registration statement to register all of the foregoing securities, and will file an 8-K providing additional information about the foregoing transactions.

D. Boral Capital LLC is acting as exclusive placement agent.

### **About Nature's Miracle Holding Inc.**

Nature's Miracle is a growing agriculture technology company providing CEA hardware products to growers in the CEA industry setting in North America. It provides hardware to design, build and operate various indoor growing settings, including greenhouse and indoor growing spaces. Through its two wholly-owned subsidiaries, Visiotech Group Inc. ("Visiotech") and Hydroman, Inc. ("Hydroman"), it provides grow lights, grow media products and dehumidifiers to indoor growers in North America. For over 10 years, the Company's subsidiaries have built industry-recognized brands and developed a robust customer base in the U.S. and Canada.

For more information visit [www.Nature-Miracle.com](http://www.Nature-Miracle.com).

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

**D. Boral Capital**

590 Madison Avenue, New York, NY 10022

info@dboralcapital.com +1 (212) 970-5150



**D. BORAL**  
— CAPITAL —