



**D. BORAL**  
— CAPITAL —

May 2025



**Up to \$200,000,000**

Registered Direct Offering  
Exclusive Placement Agent



*For more information please  
contact :*

#### **Investment Banking**

David Lee  
Senior Managing Director  
Direct: +1 (929) 625-0988  
dlee@dboralcapital.com

John Park  
Vice President  
Direct: +1 (929) 528-0864  
jpark@dboralcapital.com

Patrick Lin  
Direct: +1 (929) 615-2558  
plin@dboralcapital.com

#### **Equity Capital Markets**

Philip Wiederlight  
Chief Operating Officer  
Direct: +1 (929) 625-1539  
pwiederlight@dboralcapital.com

Mark Iorio  
Director  
Direct: +1 (929) 528-0913  
miorio@dboralcapital.com

## **D. Boral Capital acted as Exclusive Placement Agent to Luminar Technologies (NASDAQ: LAZR) in connection with its up to \$200.0 Million Equity Linked Securities Offering**

### **Transaction Information**

May 22, 2025 – Luminar Technologies (NASDAQ: LAZR), a leading global automotive technology company, today announced it has entered into a definitive agreement with YA II PN, Ltd., an investment fund managed by Yorkville Advisors Global, and another accredited investor to issue up to \$200 million of convertible preferred stock to the investors in registered direct offerings over an 18-month period.

D. Boral Capital LLC is acting as the exclusive placement agent for the offering.

### **About Luminar**

Luminar is a global automotive technology company ushering in a new era of vehicle safety and autonomy. For the past decade, Luminar has built an advanced hardware and software/AI platform to enable its various partners, ranging from Volvo Cars and Mercedes-Benz to NVIDIA and Mobileye, to develop and deploy the world's most advanced passenger vehicles. Following the launch of the Volvo EX90 as the first global production vehicle to standardize its technology, Luminar is poised to lead the industry in enabling next-generation safety and autonomous capabilities for global production vehicles. For more information, please visit [www.luminartech.com](http://www.luminartech.com).

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

