



**D. BORAL**  
— CAPITAL —

May 2025

Global Star Acquisition Inc. **K-ENTER**  
HOLDINGS

~\$610,000,000

Business Combination

Capital Markets Advisor



For more information please  
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## D. Boral Capital Acted as Capital Markets Advisor to Global Star Acquisition Inc. (NYSE: GLST) in connection with its Completed Business Combination with K Enter Holdings Inc.

### Transaction Information

On May 13, 2025, Global Star Acquisition Inc. ("Global Star"), a special purpose acquisition company and K Enter Holdings Inc. ("K Enter"), a holding company with an internal K drama production team and controlling interest in six diversified entertainment operating companies based in Korea and engaged in the entertainment content and IP creation businesses, announced the completion of the previously announced business combination resulting in the creation of K Wave Media Ltd. K Wave Media Ltd.'s ordinary shares and warrants trade on The Nasdaq Global Market under the symbols "KWM" and "KWMWW".

D. Boral Capital LLC acted as Global Star's Capital Markets Advisor on the transaction.

### About K Enter Holdings Inc.

K Enter Holdings Inc. is a Delaware corporation with contracts to acquire controlling equity interests in six diversified entertainment operating companies based in Korea, engaged in the entertainment content, IP creation, merchandising and entertainment investment businesses (the "Six Korean Entities"). K Enter has an internal K drama production team. The Six Korean Entities to be acquired by K Enter include Play Company Co., Ltd, a Korean IP merchandising company, and Solaire Partners Ltd., a Korean IP content-specialized private equity firm, Studio Anseilen Co., Ltd., a K drama production company, and The LAMP Co., Ltd., Bidangil Pictures Co., Ltd., and Apeitda Co., Ltd., each of which is a K movie production company.

### About Global Star Acquisition Inc.

Global Star Acquisition Inc. is a blank check company formed for the purpose of effecting a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses. The Company prioritized the Nordic region and Asia Pacific, especially Southeast Asia as its geographical focus. The management team has over 50 years of combined experience as operators, investors, and advisors.

### About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

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