



D. BORAL
— CAPITAL —



February 2025



~\$350,000,000

Announced Business Combination
SPAC IPO Sole Underwriter



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D. Boral Capital Acted as the Sole Underwriter on the IPO of Arogo Capital Acquisition Corp. (Nasdaq: AOGO) which Recently Announced a Merger with Bangkok Tellink Co., Ltd.

Transaction Information

On February 18, 2025, Arogo Capital Acquisition Corp. (OTC: AOGO), a Delaware special purpose acquisition company ("Arogo"), and Bangkok Tellink Company Limited, a Thai registered company ("Bangkok Tellink"), today announced their execution of a definitive business combination agreement (the "Business Combination Agreement") for a proposed business combination in a transaction valued at \$350 million on February 14, 2025.

About Bangkok Tellink Co., Ltd.

Bangkok Tellink Co., Ltd, established in 2019, is at the forefront of Thailand's telecommunications industry. By offering mobile network infrastructure, IoT devices, E-sim services, and software development, Bangkok Tellink provides integrated solutions that foster connectivity and productivity. Bangkok Tellink invests in innovation, operational efficiency, and sustainability to position itself as a prominent telecommunications and technology leader.

About Arogo Capital Acquisition Corp.

Arogo Capital Acquisition Corp. is a blank check company formed in 2021 for the purpose of effecting a merger, capital stock exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. On December 29, 2021, Arogo consummated an initial public offering of its units that consisted of one share of Class A common stock and one redeemable warrant. Each whole warrant entitles the holder to purchase one share of Class A common stock at a price of \$11.50 per share, subject to adjustment. For more information, visit www.arogocapital.com.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated over \$25 billion in capital since its inception in 2020, executing approximately 350 transactions across a broad range of investment banking products.

D. Boral Capital LLC is a member of FINRA and SIPC.

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