



D. BORAL
— CAPITAL —

May 2025



Energy

\$50,000,000

Registered Direct Offering
Exclusive Placement Agent



*For more information please
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D. Boral Capital Acted as Exclusive Placement Agent to ADS-TEC Energy (Nasdaq: ADSE) in connection with its up to \$50.0 Million Registered Direct Offering

Transaction Information

On May 1, 2025, ADS-TEC Energy (NASDAQ: ADSE), a global leader in battery-based energy storage and ultra-fast EV charging solutions, announced it has secured up to \$50 million in growth capital from well-recognized institutional investors. The proceeds from the offering will be disbursed in two tranches - \$15 million in immediate proceeds available to the company and \$35 million to become available upon the setup of a controlled account – and will fuel the company's strategic expansion across Europe and North America. The transaction was fully subscribed, and the subscription period has concluded.

D. Boral Capital LLC acted as the exclusive placement agent for the offering.

About ADS-TEC Energy

Based on more than ten years of experience with lithium-ion technologies, ADS-TEC Energy develops and produces battery storage solutions and fast charging systems including their energy management systems. Its battery-based fast-charging technology enables electric vehicles to charge ultra-fast even with weak power grids and is characterized by a very compact design. The company, based in Nürtingen, Baden-Württemberg, was nominated for the German Future Prize by the Federal President and was included in the "Circle of Excellence" in 2022. The high quality and functionality of the battery systems is due to a particularly high level of in-depth development and in-house production. With its advanced system platforms, ADS-TEC Energy is a valuable partner for car manufacturers, energy supply companies and charging station operators.

More information at: www.ads-tec-energy.com

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated approximately \$30 billion in capital since its inception in 2020, executing ~350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.



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