



**D. BORAL**  
— CAPITAL —



April 2025



~\$8,000,000

Private Placement

Exclusive Placement Agent



*For more information please  
contact :*

#### Investment Banking

Stephen Wafalosky

Direct: +1 (929) 586-1338  
swafalosky@dboralcapital.com

Patrick Lin

Direct: +1 (929) 615-2558  
plin@dboralcapital.com

#### Equity Capital Markets

Philip Wiederlight  
Chief Operating Officer

Direct: +1 (929) 625-1539  
pwiederlight@dboralcapital.com

Mark Iorio  
Director, Equity Capital Markets

Direct: +1 (929) 528-0913  
miorio@dboralcapital.com

Zach Perotto

Direct: +1 (929) 504-8365  
zperotto@dboralcapital.com

Matt Morgan

Direct: +1 (929) 615-2434  
mmorgan@dboralcapital.com

## **D. Boral Capital Acted as Exclusive Placement Agent to Safe & Green Holdings Corp. (Nasdaq: SGBX) in connection with its Approximately \$8.0 Million Private Placement**

### **Transaction Information**

On April. 14, 2025, Safe & Green Holdings Corp. (NASDAQ: SGBX) ("Safe & Green Holdings" or the "Company"), a leading developer, designer, and fabricator of modular structures, announced the pricing of a Private Placement with gross proceeds to the Company expected to be approximately \$8.0 million.

D. Boral Capital LLC acted as the Exclusive Placement Agent for the offering.

### **About Safe & Green Holdings Corp.**

Safe & Green Holdings Corp., a leading modular solutions company, operates under core capabilities which include the development, design, and fabrication of modular structures, meeting the demand for safe and green solutions across various industries. The firm supports third-party and in-house developers, architects, builders, and owners in achieving faster execution, greener construction, and buildings of higher value. For more information, visit <https://www.safeandgreenholdings.com/>.

### **About D. Boral Capital**

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the Middle East, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated over \$25 billion in capital since its inception in 2020, executing approximately 350 transactions across a broad range of investment banking products.

D. Boral Capital is a member of FINRA and SIPC.

#### **D. Boral Capital**

590 Madison Avenue, New York, NY 10022

info@dboralcapital.com +1 (212) 970-5150



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