



March 2025



Epsium

\$5,000,000

Initial Public Offering

Sole Bookrunner



For more information please contact :

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D. Boral Capital Acted as Sole Bookrunner to EPSIUM ENTERPRISE LIMITED (Nasdaq: EPSM) in connection with its \$5.0 Million Initial Public Offering

Transaction Information

On March 27, 2025, EPSIUM ENTERPRISE LIMITED (NASDAQ: EPSM) (“Epsium” or the “Company”), a company engaged in importing and wholesaling primarily alcoholic beverages in Macau, announced the closing of its initial public offering (the “Offering”) of 1,250,000 ordinary shares at a public offering price of US\$4.00 per ordinary share. The ordinary shares began trading on the Nasdaq Capital Market on March 26, 2025 under the ticker symbol “EPSM.”

D. Boral Capital LLC acted as the sole bookrunner for the Offering.

About EPSIUM ENTERPRISE LIMITED

Through its Macau operating entity, Companhia de Comercio Luz Limitada (“Luz”), a limited liability company organized under Macau laws in 2010, EPSIUM is engaged in importing and wholesaling primarily alcoholic beverages in Macau. Through Luz, the Company imports and sells a broad range of premium beverages, primarily alcoholic beverages and, in 2022, a small quantity of tea and fruit juice. The alcoholic beverages the Company sells include Chinese liquor, French cognac, Scottish whiskey, fine wine, Champagne, and other miscellaneous beverage alcohol. Sales of Chinese liquor is by far the Company’s most significant operations, and the Company is a top wholesaler of high-end Chinese liquor in Macau. For more information, please visit the Company’s website: www.epsium-group.com.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the UAE, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated over \$23 billion in capital since its inception in 2020, executing approximately 300 transactions across a broad range of investment banking products.

