



February 2025



\$6,000,000

Initial Public Offering

Joint Bookrunner



D. Boral Capital Acted as Joint Bookrunner to Huachen AI Parking Management Technology Holding Co., Ltd (Nasdaq: HCAI) in connection with its \$6.0 Million Initial Public Offering

Transaction Information

On Feb. 6, 2025, Huachen AI Parking Management Technology Holding Co., Ltd (the "Company") (NASDAQ: HCAI), a comprehensive smart parking solutions and equipment structural parts provider with all operations through the operating subsidiaries in China, announced the closing of its initial public offering (the "Offering") of 1,500,000 ordinary shares, par value \$0.00000125 (the "Ordinary Shares") at a public offering price of \$4.00 per share for total gross proceeds of \$6.0 million before deducting underwriting discounts and offering expenses. The Ordinary Shares began trading on the Nasdaq Capital Market on February 5, 2025 under the ticker symbol "HCAI." D. Boral Capital LLC acted as the joint bookrunner for the Offering.

About Huachen AI Parking Management Technology Holding Co., Ltd

Huachen AI Parking Management Technology Holding Co., Ltd is a Cayman Islands holding company with no operation on its own. The Company consolidates the financial results of its subsidiaries. We are a comprehensive smart parking solutions and equipment structural parts provider and conduct all our operations through our operating subsidiaries in China. The operating subsidiaries provide customized parking solutions to optimize efficiency in limited parking spaces, covering smart cubic parking garage design, cubic parking equipment manufacturing, sales, installation, and maintenance. To cater the customers' different parking needs, we manufacture and offer various cubic parking garage products by employing various working principles, such as lifting and shifting, convenient lifting, vertical circulation, vertical lifting, plane moving, alley stacking, multi-layer cycle, horizontal cycle, and car lift. Moreover, the operating subsidiaries offer design, repair, and maintenance services to ensure the continued functionality of our parking solutions.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the UAE, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated over \$23 billion in capital since its inception in 2020, executing approximately 300 transactions across a broad range of investment banking products.

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