



December 2024



\$25,000,000

Private Placement

Exclusive Placement Agent



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D. Boral Capital Served as Exclusive Placement Agent to ConnectM Technology Solutions (Nasdaq: CNTM) in connection with its up to \$25.0 Million Private Placement

About ConnectM Technology Solutions

ConnectM is a pioneer in the electrification economy, integrating energy assets with its AI-driven technology platform. Focused on delivering solutions that drive efficiency, affordability, and sustainability, ConnectM serves home, facility, and fleet across three major segments: Building Electrification, Distributed Energy, and Transportation and Logistics. The company's vertically integrated approach combines technology, service/distribution networks, and strategic partnerships to accelerate the transition to an all-electric energy economy.

About D. Boral Capital

D. Boral Capital LLC is a premier, relationship-driven global investment bank headquartered in New York. The firm is dedicated to delivering exceptional strategic advisory and tailored financial solutions to middle-market and emerging growth companies. With a proven track record, D. Boral Capital provides expert guidance to clients across diverse sectors worldwide, leveraging access to capital from key markets, including the United States, Asia, Europe, the UAE, and Latin America.

A recognized leader on Wall Street, D. Boral Capital has successfully aggregated over \$23 billion in capital since its inception in 2020, executing approximately 300 transactions across a broad range of investment banking products.

