



**D. BORAL**  
— CAPITAL —



November 2024



**\$8,200,000**

Initial Public Offering

Joint Bookrunner



For more information please  
contact :

#### Investment Banking

Stephanie Hu  
Co-Head, Investment Banking  
Direct: +1 (929) 586-0272  
shu@dboralcapital.com

Gaurav Verma  
Co-Head, Investment Banking  
Direct: +1 (929) 528-0912  
gverma@dboralcapital.com

Ryan Zhang  
VP, Investment Banking  
Direct: +1 (929) 528-0992  
rzhang@dboralcapital.com

#### Equity Capital Markets

Philip Wiederlight  
Chief Operating Officer  
Direct: +1 (929) 625-1539  
pwiederlight@dboralcapital.com

Mark Iorio  
Director, Equity Capital Markets  
Direct: +1 (929) 528-0913  
miorio@dboralcapital.com

## D. Boral Capital Acted as Joint Bookrunner to Wing Yip Food Holdings Group Limited (Nasdaq: WYHG) in connection with its \$8.2 Million Initial Public Offering

### Transaction Information

On Nov. 27, 2024, Wing Yip Food Holdings Group Limited (the “Company” or “Wing Yip”) (Nasdaq: WYHG), a meat product processing company through its operating subsidiaries in mainland China, announced the closing of its initial public offering (the “Offering”) of 2,050,000 American Depositary Shares (“ADSs”) at a public offering price of US\$4.00 per ADS. Each ADS represents one ordinary share of the Company. The Offering was conducted on a firm commitment basis. The ADSs commenced trading on the Nasdaq Capital Market on November 26, 2024 under the ticker symbol “WYHG”.

D. Boral Capital LLC acted as the joint bookrunner for the Offering.

### About Wing Yip Food Holdings Group Limited

Wing Yip, is a meat product processing company in mainland China. The Company, through its operating subsidiaries, sells and markets products under its flagship brand, “Wing Yip,” which can trace its history back to 1915, and has also developed the snack product brands, “Jiangwang” and “Kuangke.” The Company’s products are sold through its self-operated stores, distributors, and e-commerce platforms in over 18 provinces across mainland China. The Company offers cured meat products, snack products, and frozen meat products, processing them through its own dedicated production lines. The Company focuses on product development and is committed to improving product quality and expanding product offerings to cater to evolving consumer preferences. The Company’s ordinary shares have been listed on the Korea Securities Dealers Automated Quotations of the Korea Exchange since 2018.

For more information, please visit the Company’s website: <http://ir.wingyip-food.com/>.

### About D. Boral Capital

D. Boral Capital LLC is an investment bank headquartered in New York which provides advisory and financing solutions to middle market and emerging growth companies. The Company has a proven track record of offering strategic guidance to clients across the globe in any sector, with access to capital from the USA, Asia, Europe, UAE, and Latin America.

D. Boral Capital is a leader on Wall Street, having aggregated over \$23 billion in capital across approximately 300 transactions through various product types.

