



November 2024



\$64,000,000

Business Combination

Capital Markets Advisor



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D. Boral Capital Served as Capital Markets Advisor to Nova Vision Acquisition Corporation (NASDAQ: NOVV) in connection with its \$64.0 Million Completed Business Combination with Real Messenger

Transaction Information

Real Messenger Holdings Limited (“Real Messenger”), an innovative chat-based platform reimagining real estate connections, and Nova Vision Acquisition Corp. (“Nova Vision”) (Nasdaq: NOVV, NOVVR, NOVW and NOVU), a special purpose acquisition company (“SPAC”), announced today the completion of their previously announced business combination (the “Business Combination”). The combined company will operate under the name Real Messenger Corporation and is set to begin trading on Nasdaq under the ticker symbols “RMSG” and “RMSGW” on November 20, 2024. The Business Combination, approved at a special meeting of Nova Vision shareholders on September 12, 2024, signals a new phase in Real Messenger’s journey to empower the real estate industry with advanced digital solutions.

D. Boral Capital Served as Capital Markets Advisor to Nova Vision Acquisition Corporation

About Real Messenger Holdings Limited

Real Messenger (Nasdaq: RMSG and RMSGW) is a real estate technology platform headquartered in Costa Mesa, CA. Founded in 2022, Real Messenger is transforming real estate engagement by connecting agents, buyers, sellers, and other industry participants within a unified, social platform. With users across 35 countries, Real Messenger’s primary reach is in the U.S., with notable growth in key markets such as the U.K. and Australia. With over 1 million users, Real Messenger is building a vibrant global community, creating a dynamic space for real estate connections, insights, and experiences. In recognition of its impact, Real Messenger was named to the 2023 Housing Wire Tech 100 list, and its CEO, Thomas Ma, was honored in Inman’s “Best of Protech” awards in 2023.

About D. Boral Capital

D. Boral Capital LLC is an investment bank headquartered in New York which provides advisory and financing solutions to middle market and emerging growth companies. The Company has a proven track record of offering strategic guidance to clients across the globe in any sector, with access to capital from the USA, Asia, Europe, UAE, and Latin America.

D. Boral Capital is a leader on Wall Street, having aggregated over \$23 billion in capital across approximately 300 transactions through various product types.

